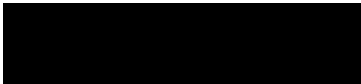


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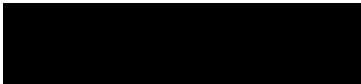
2018A	2019E	2020E	2021E
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**1.**

	8	28	2019	19H1	13.76
54.21%		1.42		138.93%	





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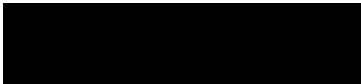
20-30%

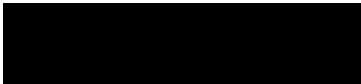
19

2018

100%

30%





2018A	2019E	2020E	2021E		2018A	2019E	2020E	2021E
<b>2,511</b>	<b>2,595</b>	<b>2,668</b>	<b>3,616</b>		<b>2,319</b>	<b>3,384</b>	<b>3,979</b>	<b>4,610</b>
1,330	688	1,137	1,326	:	1,577	2,264	2,592	2,975
332	773	527	979		14	32	38	41
268	479	377	605		137	196	223	249
580	656	627	706		155	518	597	668
<b>1,650</b>	<b>1,959</b>	<b>2,103</b>	<b>2,231</b>		53	77	77	71
0	4	9	11		18	0	0	0
405	604	728	872	:	35	19	20	19
0	113	135	132		0	0	-0	-0
42	39							

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