

		341.6	495.1	499.2	678.2	903.6	1133.6	1436.7
		283.2	457.4	488.2	645.0	843.0	1041.3	1313.4
....		160.3	294.5	309.5	389.0	529.5	665.4	846.2
.....	ž ž	53.1%	40.5%	38.0%	42.6%	41.4%	41.3%	41.1%
....		5.5	6.5	4.2	5.1	7.2	9.1	11.5
.....	ž ž	1.6%	1.3%	0.8%	0.8%	0.8%	0.8%	0.8%
....		60.0	75.7	76.5	98.3	126.5	158.7	201.1
.....	ž ž	17.6%	15.3%	15.3%	14.5%	14.0%	14.0%	14.0%
....		66.0	94.0	109.1	156.9	187.7	213.2	257.8
....					127.0	152.4	195.1	253.6
.....	PF P	19.3%	19.0%	21.9%	16.4%	20.0%	28.0%	30.0%
....		-13.5	-19.6	-14.8	-12.7	-12.9	-12.1	-12.1
....		5.0	6.4	3.6	8.4	5.0	7	8
		0.6	0.6	11.3	1.0	1.1	0.7	0.9
		58.9	38.3	22.3	35.8	61.7	93	124.2
....		25.1	30.3	34.5	42.4	37.1	37.5	38.1
....		0.1	0.5	0.2	0.9	0.4	0.6	0.7
		84.0	68.1	56.6	71.6	98.4	129.9	161.6
....		8.3	8.0	1.7	0.5	10.2	17	18
		75.7	60.2	54.9	71.1	88.2	112.9	143.6
	ž ž	75.7	60.2	54.9	71.1	88.2	112.9	143.6
	YOY	30.7%	20.5%	-8.8%	45.0%	24.1%	28.1%	27.1%
		0.66	0.53	0.48	0.70	0.77	0.99	1.26

	POS	35.2	--	40X
		9		50X
		85		1X
		94.5		1.5X
		0.5		
		27.5		5%
		251.7		

万

万

/

ZX0065

www.swsresearch.com

compliance@swsresearch.com